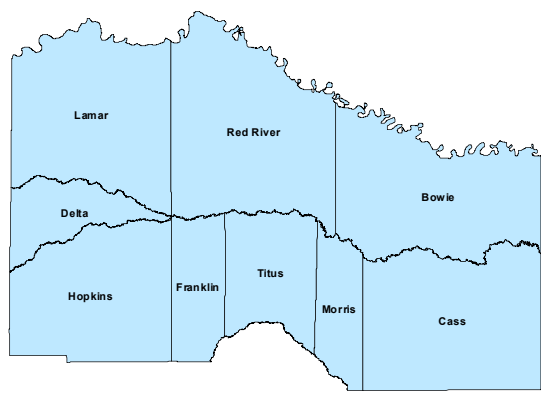
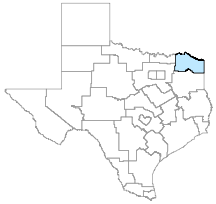


Northeast Texas Workforce Development Area

July 2023



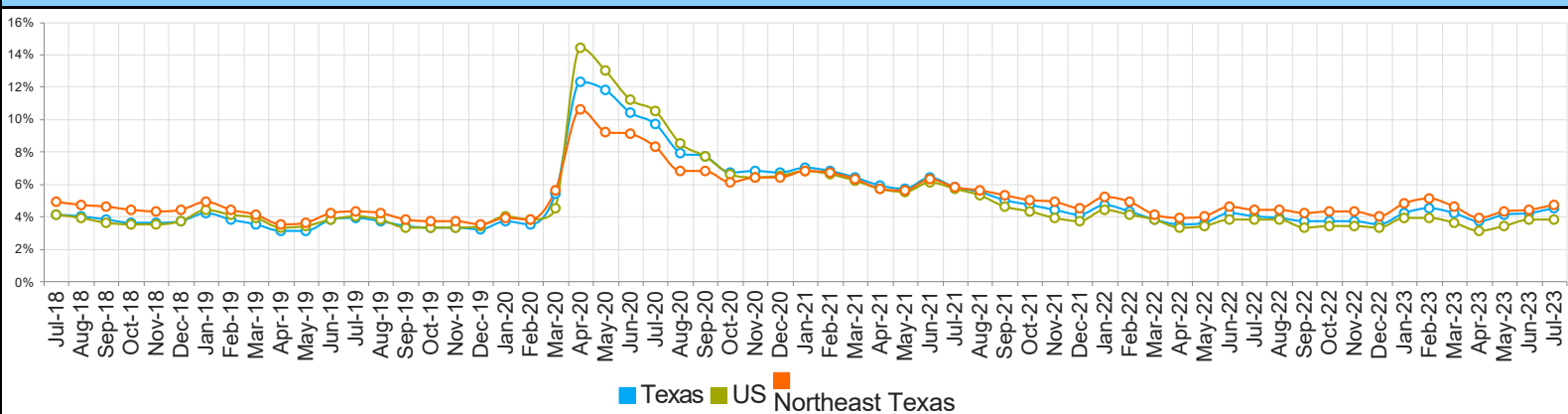
WDA Labor Force Statistics				
	Jul-23	Jun-23	Jul-22	Yearly Change
Civilian Labor Force	126,339	124,870	124,918	1,421
Employed	120,396	119,379	119,396	1,000
Unemployed	5,943	5,491	5,522	421
Unemployment Rate	4.7%	4.4%	4.4%	0.3%

Texas Labor Force Statistics				
	Jul-23	Jun-23	Jul-22	Yearly Change
Civilian Labor Force	15,180,378	15,047,054	14,678,367	502,011
Employed	14,496,912	14,418,818	14,088,346	408,566
Unemployed	683,466	628,236	590,021	93,445
Unemployment Rate	4.5%	4.2%	4.0%	0.5%

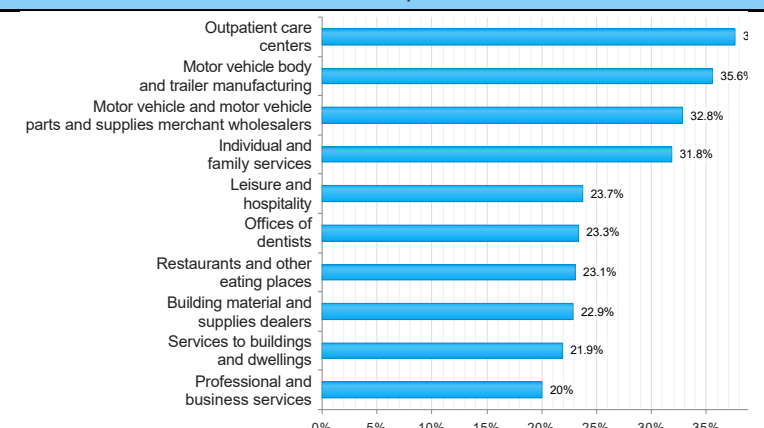
US Labor Force Statistics				
	Jul-23	Jun-23	Jul-22	Yearly Change
Civilian Labor Force	168,354,000	167,910,000	165,321,000	3,033,000
Employed	161,982,000	161,559,000	159,067,000	2,915,000
Unemployed	6,372,000	6,351,000	6,255,000	117,000
Unemployment Rate	3.8%	3.8%	3.8%	0.0%

Continued Claims for the Week of the 12th				
	Jul-23	Jun-23	Jul-22	Yearly Change
WDA	779	838	748	31
Texas	119,561	120,579	86,132	33,429

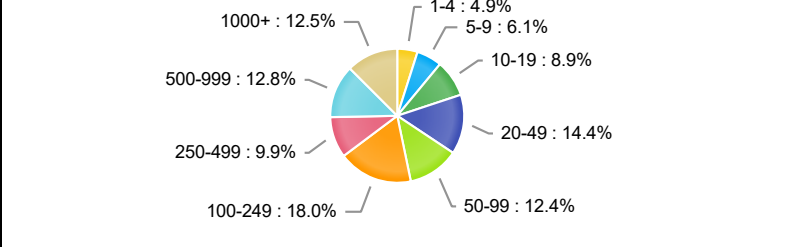
Historical Unemployment Rates



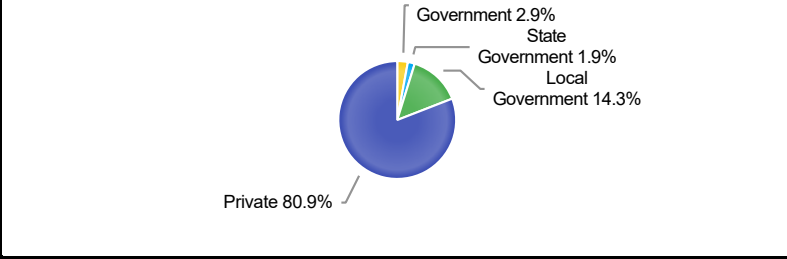
Projected Top Ten Fastest Growing Industries in WDA (% Growth 2020-2030)



Employment by Size Class (1st Quarter 2023)



Employment by Ownership (1st Quarter 2023)



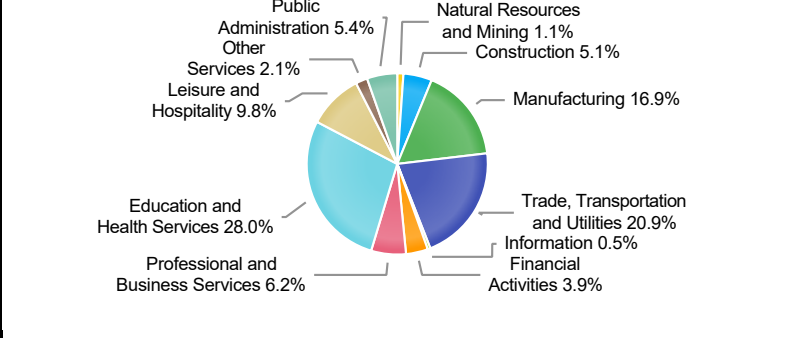
Average Weekly Wage (1st Quarter 2023)

	Q1 2023	Q4 2022	Q1 2022	Quarterly Change	Yearly Change
WDA	\$970	\$966	\$891	\$4	\$79
Texas	\$1,480	\$1,372	\$1,369	\$108	\$111
US	N/A	\$1,385	\$1,374	N/A	N/A

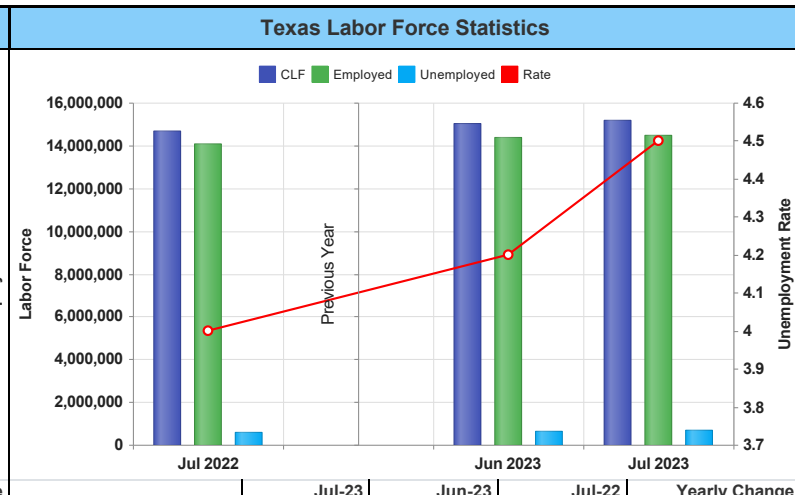
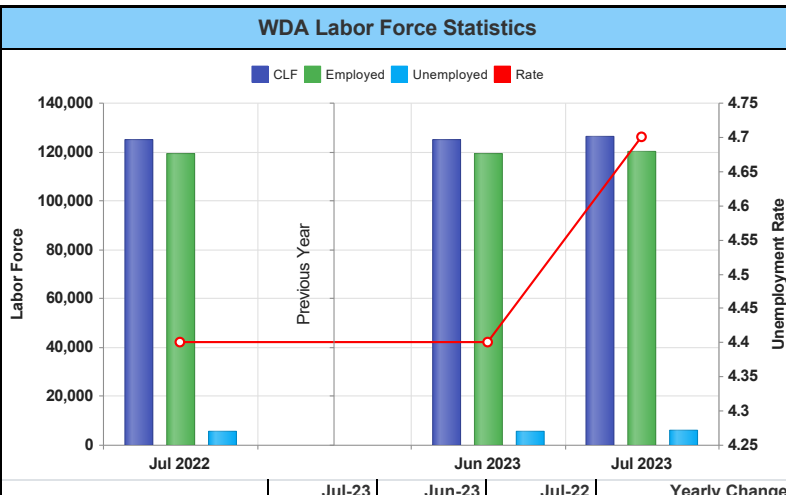
Employment by Industry (1st Quarter 2023, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	1,284	1.1%	19.8%	19.6%
Construction	5,747	5.1%	-1.1%	6.5%
Manufacturing	19,021	16.9%	-2.2%	-1.4%
Trade, Transportation and Utilities	23,496	20.9%	-1.6%	-1.5%
Information	579	0.5%	-3.7%	0.9%
Financial Activities	4,397	3.9%	2.9%	4.2%
Professional and Business Services	6,966	6.2%	-1.4%	-1.4%
Education and Health Services	31,466	28.0%	-1.5%	2.0%
Leisure and Hospitality	11,018	9.8%	0.1%	2.9%
Other Services	2,345	2.1%	-2.9%	-2.4%
Public Administration	6,072	5.4%	-1.0%	-3.5%

Employment by Industry (1st Quarter 2023)

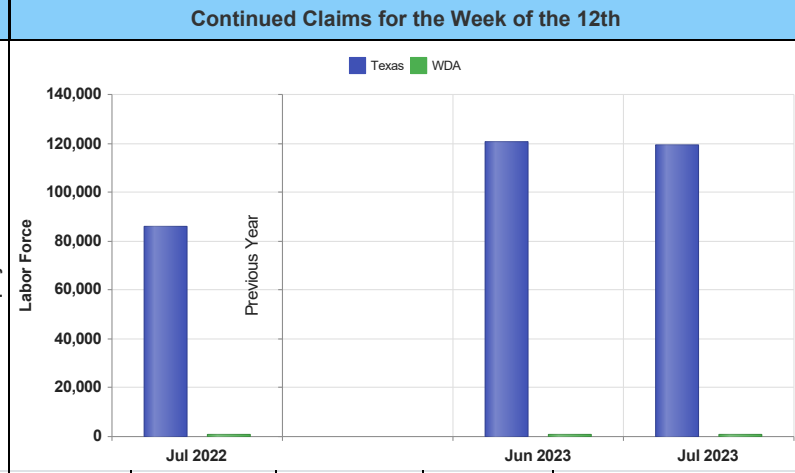
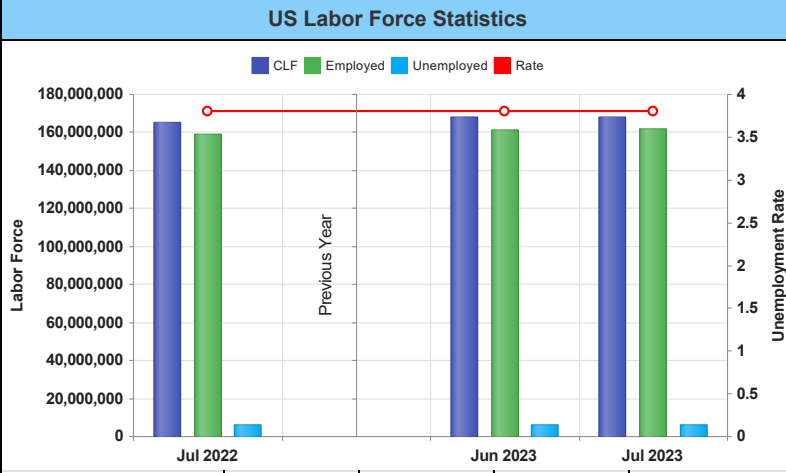


*The average weekly wage for U.S. for the latest quarter is not available. It will be updated shortly.



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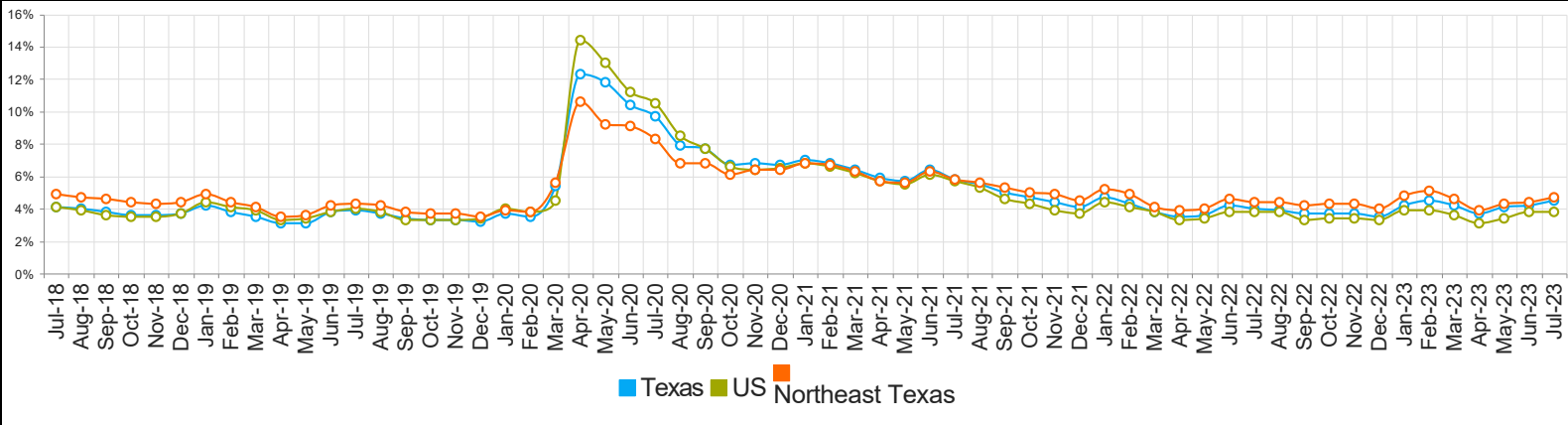
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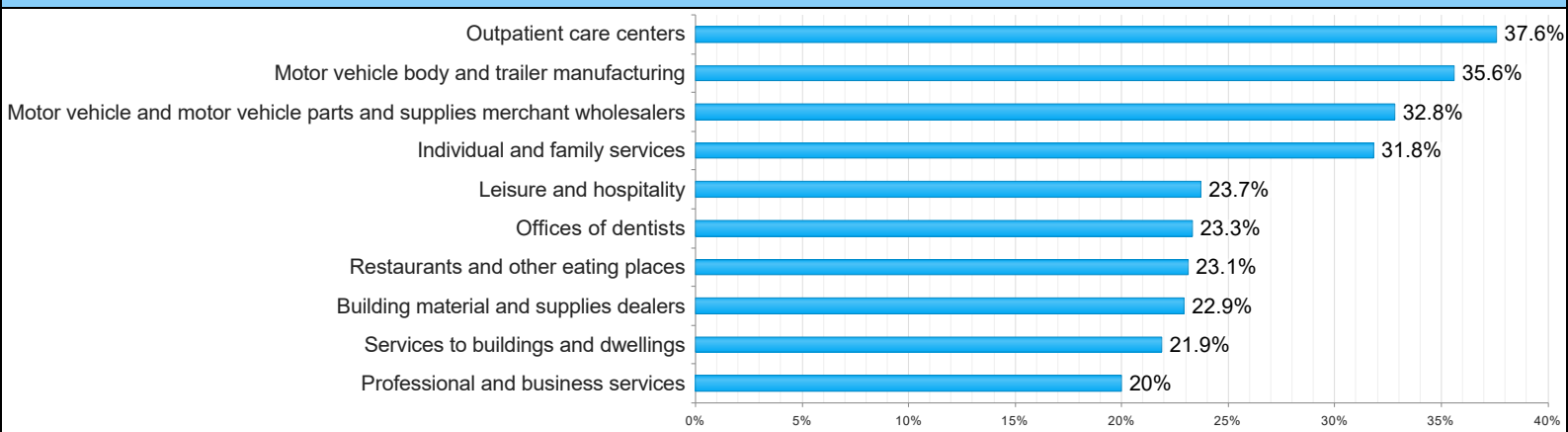
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Historical Unemployment Rates



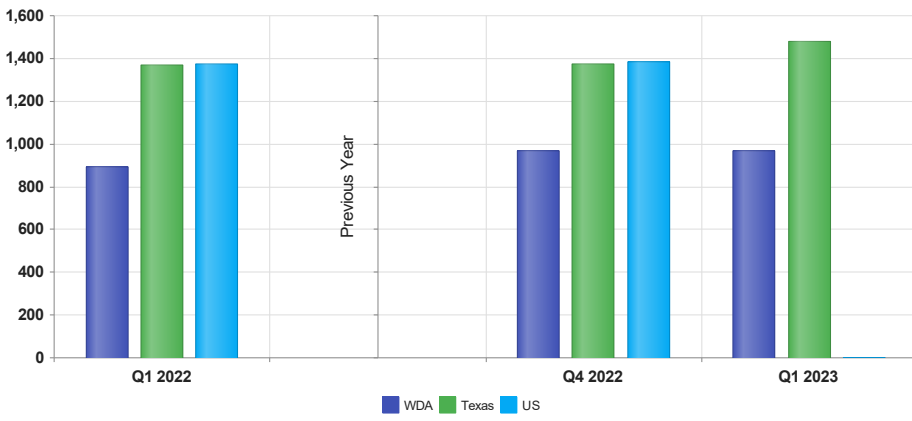
Months	WDA	Texas	US
Jul-23	4.7	4.5	3.8
Jun-23	4.4	4.2	3.8
May-23	4.3	4.1	3.4
Apr-23	3.9	3.7	3.1
Mar-23	4.6	4.2	3.6
Feb-23	5.1	4.5	3.9
Jan-23	4.8	4.2	3.9
Dec-22	4.0	3.5	3.3
Nov-22	4.3	3.7	3.4
Oct-22	4.3	3.7	3.4
Sep-22	4.2	3.7	3.3
Aug-22	4.4	3.9	3.8
Jul-22	4.4	4.0	3.8
Jun-22	4.6	4.2	3.8
May-22	4.0	3.6	3.4
Apr-22	3.9	3.5	3.3
Mar-22	4.1	3.8	3.8
Feb-22	4.9	4.3	4.1
Jan-22	5.2	4.7	4.4
Dec-21	4.5	4.1	3.7
Nov-21	4.9	4.4	3.9
Oct-21	5.0	4.7	4.3
Sep-21	5.3	5.0	4.6
Aug-21	5.6	5.5	5.3
Jul-21	5.8	5.8	5.7
Jun-21	6.3	6.4	6.1
May-21	5.6	5.7	5.5
Apr-21	5.7	5.9	5.7
Mar-21	6.3	6.4	6.2
Feb-21	6.7	6.8	6.6
Jan-21	6.8	7.0	6.8
Dec-20	6.4	6.7	6.5
Nov-20	6.4	6.8	6.4
Oct-20	6.1	6.7	6.6
Sep-20	6.8	7.7	7.7
Aug-20	6.8	7.9	8.5
Jul-20	8.3	9.7	10.5
Jun-20	9.1	10.4	11.2
May-20	9.2	11.8	13.0
Apr-20	10.6	12.3	14.4
Mar-20	5.6	5.4	4.5
Feb-20	3.8	3.5	3.8
Jan-20	3.9	3.7	4.0
Dec-19	3.5	3.2	3.4
Nov-19	3.7	3.3	3.3
Oct-19	3.7	3.3	3.3
Sep-19	3.8	3.4	3.3
Aug-19	4.2	3.7	3.8
Jul-19	4.3	3.9	4.0
Jun-19	4.2	3.8	3.8
May-19	3.6	3.1	3.4
Apr-19	3.5	3.1	3.3
Mar-19	4.1	3.5	3.9
Feb-19	4.4	3.8	4.1
Jan-19	4.9	4.2	4.4
Dec-18	4.4	3.7	3.7
Nov-18	4.3	3.6	3.5
Oct-18	4.4	3.6	3.5
Sep-18	4.6	3.8	3.6
Aug-18	4.7	4.0	3.9
Jul-18	4.9	4.1	4.1

Projected Top Ten Fastest Growing Industries in WDA (% Growth 2020-2030)



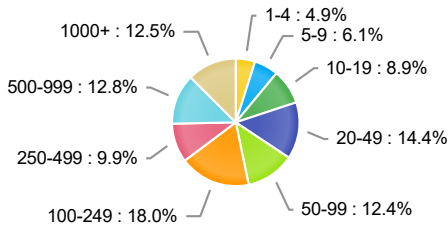
Industry Title	Percent Change
Outpatient care centers	37.6
Motor vehicle body and trailer manufacturing	35.6
Motor vehicle and motor vehicle parts and supplies merchant wholesalers	32.8
Individual and family services	31.8
Leisure and hospitality	23.7
Offices of dentists	23.3
Restaurants and other eating places	23.1
Building material and supplies dealers	22.9
Services to buildings and dwellings	21.9
Professional and business services	20

Average Weekly Wage (1st Quarter 2023)



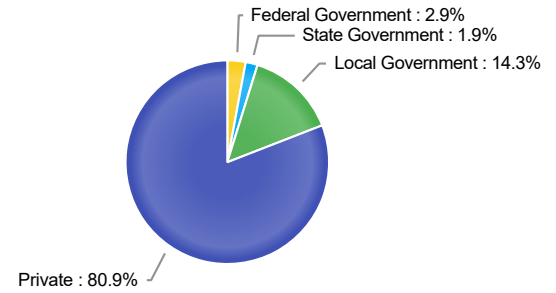
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Employment by Size Class (1st Quarter 2023)



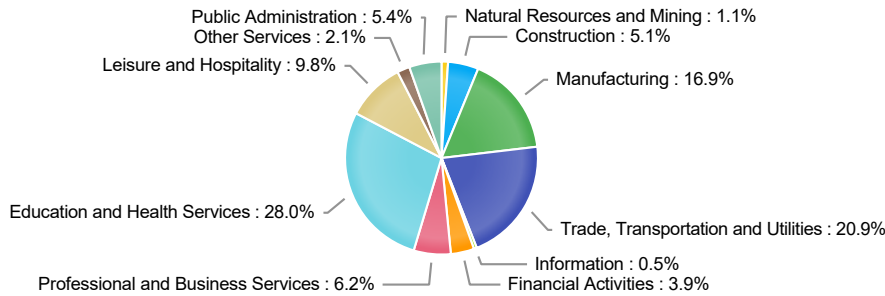
Number of Employees in Firm	Percentage
1-4	4.9%
5-9	6.1%
10-19	8.9%
20-49	14.4%
50-99	12.4%
100-249	18.0%
250-499	9.9%
500-999	12.8%
1000+	12.5%

Employment by Ownership (1st Quarter 2023)



Ownership	Percentage
Federal Government	2.9%
State Government	1.9%
Local Government	14.3%
Private	80.9%

Employment by Industry (1st Quarter 2023)



Industry	Q1 2023 Employment	% of Total	Q4 2022 Employment	% of Total	Q1 2022 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	1,284	1.1%	1,072	0.9%	1,074	1.0%	19.8%	19.6%
Construction	5,747	5.1%	5,812	5.1%	5,398	4.8%	-1.1%	6.5%
Manufacturing	19,021	16.9%	19,446	17.1%	19,292	17.3%	-2.2%	-1.4%
Trade, Transportation and Utilities	23,496	20.9%	23,880	21.0%	23,851	21.4%	-1.6%	-1.5%
Information	579	0.5%	601	0.5%	574	0.5%	-3.7%	0.9%
Financial Activities	4,397	3.9%	4,275	3.8%	4,219	3.8%	2.9%	4.2%
Professional and Business Services	6,966	6.2%	7,068	6.2%	7,062	6.3%	-1.4%	-1.4%
Education and Health Services	31,466	28.0%	31,941	28.1%	30,842	27.6%	-1.5%	2.0%
Leisure and Hospitality	11,018	9.8%	11,005	9.7%	10,708	9.6%	0.1%	2.9%
Other Services	2,345	2.1%	2,416	2.1%	2,402	2.2%	-2.9%	-2.4%
Public Administration	6,072	5.4%	6,133	5.4%	6,292	5.6%	-1.0%	-3.5%