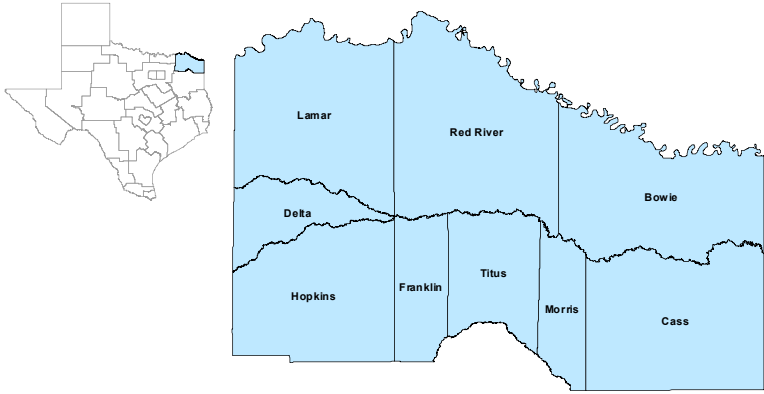


## Northeast Texas Workforce Development Area

August 2023



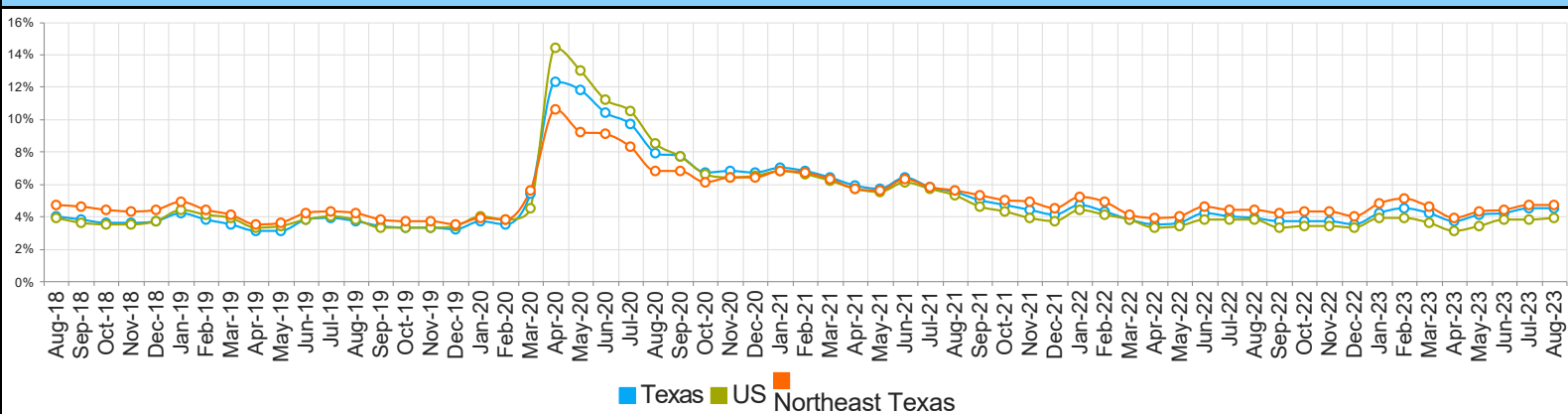
WDA Labor Force Statistics				
	Aug-23	Jul-23	Aug-22	Yearly Change
Civilian Labor Force	126,409	126,391	124,201	2,208
Employed	120,486	120,452	118,695	1,791
Unemployed	5,923	5,939	5,506	417
Unemployment Rate	4.7%	4.7%	4.4%	0.3%

Texas Labor Force Statistics				
	Aug-23	Jul-23	Aug-22	Yearly Change
Civilian Labor Force	15,188,537	15,180,276	14,674,216	514,321
Employed	14,502,948	14,497,230	14,094,855	408,093
Unemployed	685,589	683,046	579,361	106,228
Unemployment Rate	4.5%	4.5%	3.9%	0.6%

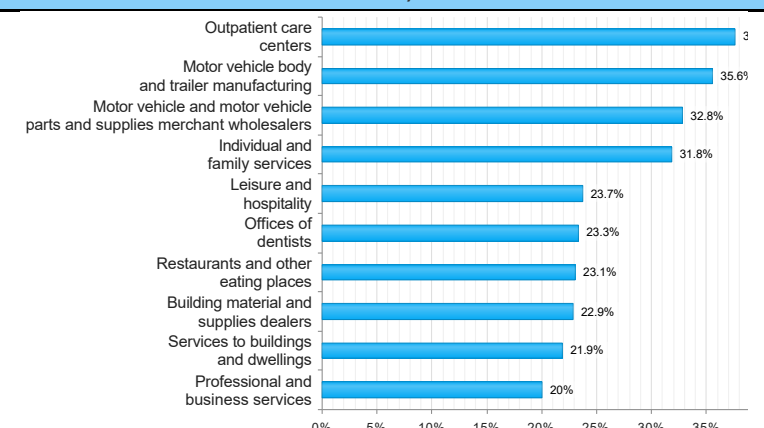
US Labor Force Statistics				
	Aug-23	Jul-23	Aug-22	Yearly Change
Civilian Labor Force	168,049,000	168,354,000	164,971,000	3,078,000
Employed	161,427,000	161,982,000	158,714,000	2,713,000
Unemployed	6,623,000	6,372,000	6,256,000	367,000
Unemployment Rate	3.9%	3.8%	3.8%	0.1%

Continued Claims for the Week of the 12th				
	Aug-23	Jul-23	Aug-22	Yearly Change
WDA	735	792	736	-1
Texas	114,748	120,995	81,276	33,472

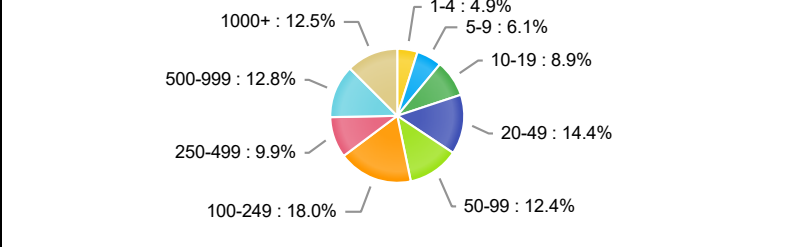
## Historical Unemployment Rates



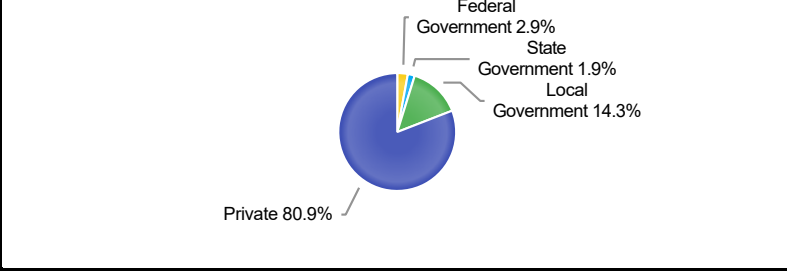
## Projected Top Ten Fastest Growing Industries in WDA (% Growth 2020-2030)



## Employment by Size Class (1st Quarter 2023)



## Employment by Ownership (1st Quarter 2023)

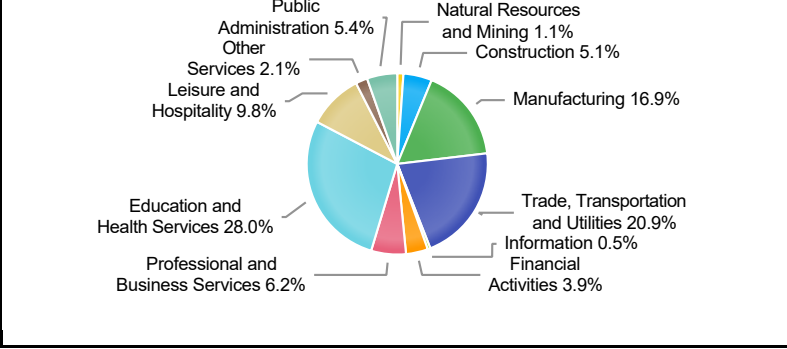


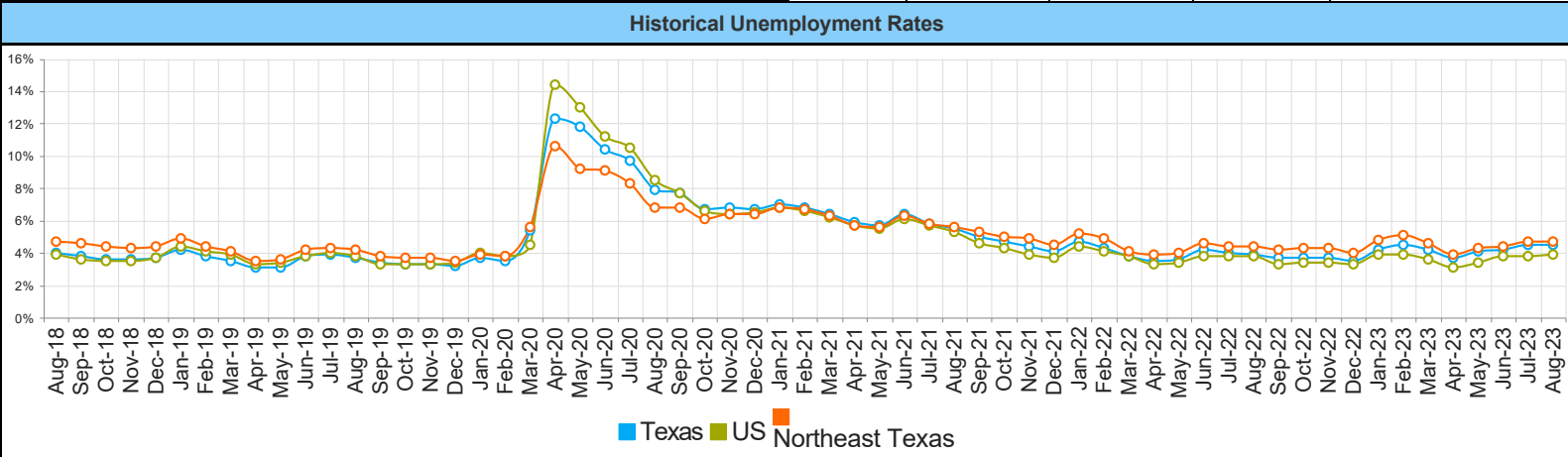
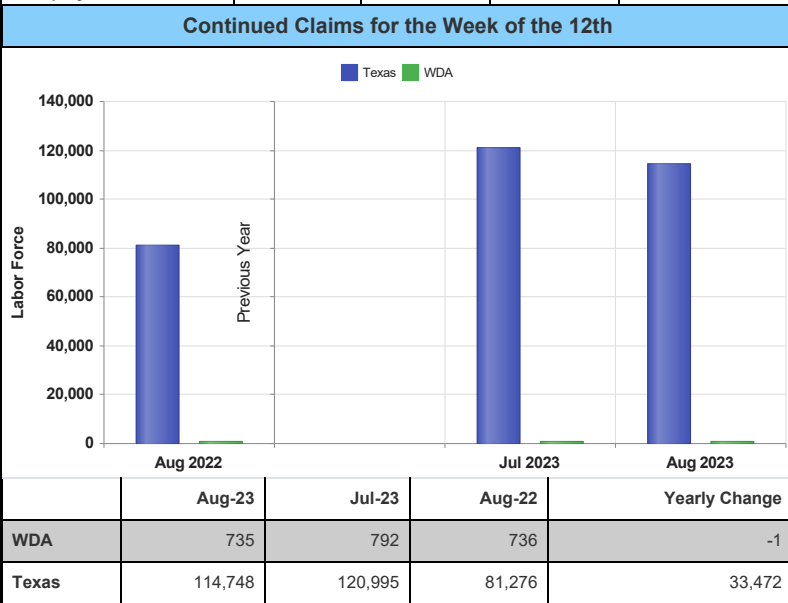
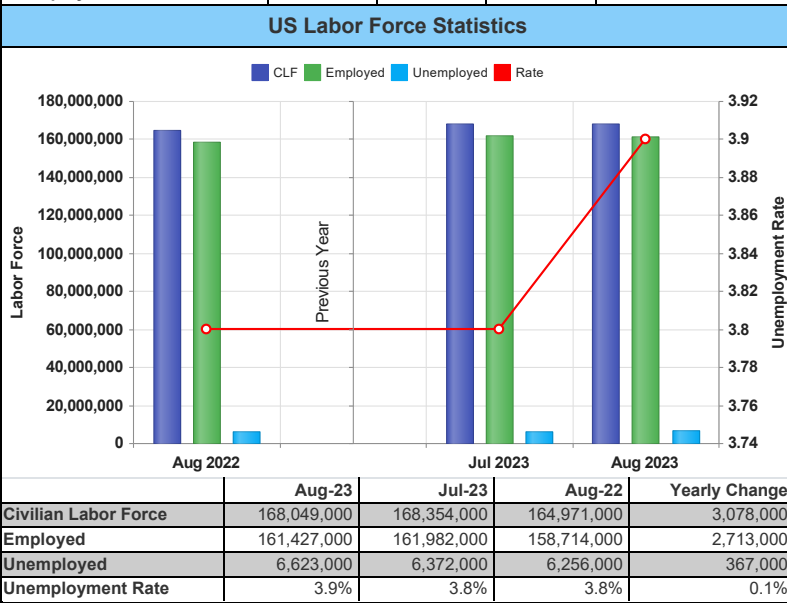
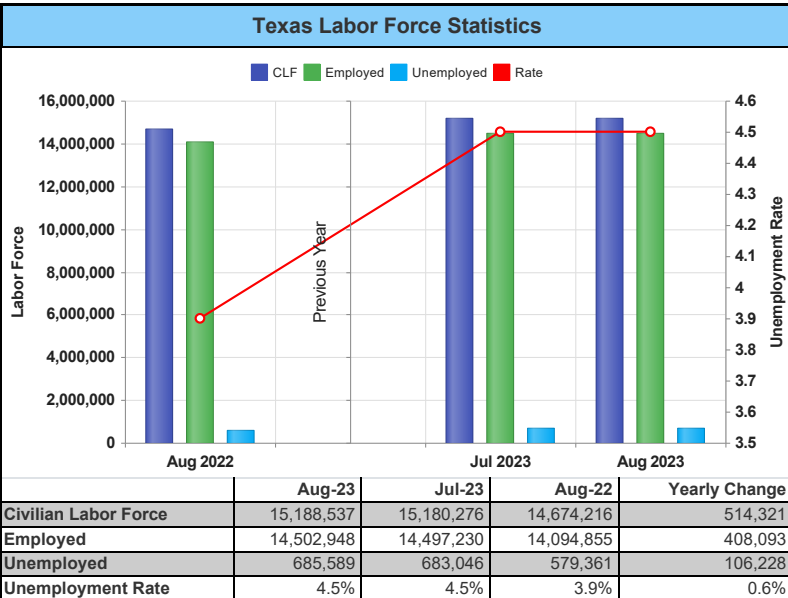
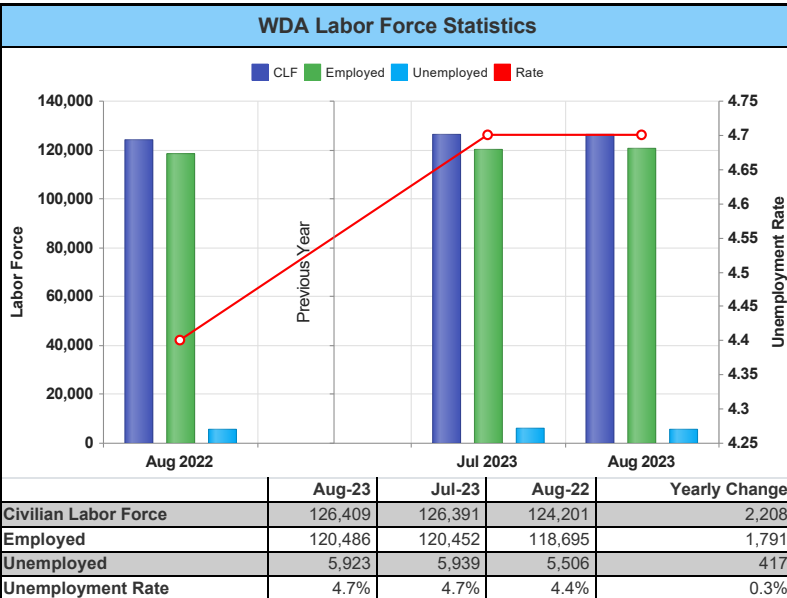
Average Weekly Wage (1st Quarter 2023)					
	Q1 2023	Q4 2022	Q1 2022	Quarterly Change	Yearly Change
WDA	\$970	\$966	\$891	\$4	\$79
Texas	\$1,480	\$1,372	\$1,369	\$108	\$111
US	\$1,465	\$1,385	\$1,374	\$80	\$91

## Employment by Industry (1st Quarter 2023, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	1,284	1.1%	19.8%	19.6%
Construction	5,747	5.1%	-1.1%	6.5%
Manufacturing	19,021	16.9%	-2.2%	-1.4%
Trade, Transportation and Utilities	23,496	20.9%	-1.6%	-1.5%
Information	579	0.5%	-3.7%	0.9%
Financial Activities	4,397	3.9%	2.9%	4.2%
Professional and Business Services	6,966	6.2%	-1.4%	-1.4%
Education and Health Services	31,466	28.0%	-1.5%	2.0%
Leisure and Hospitality	11,018	9.8%	0.1%	2.9%
Other Services	2,345	2.1%	-2.9%	-2.4%
Public Administration	6,072	5.4%	-1.0%	-3.5%

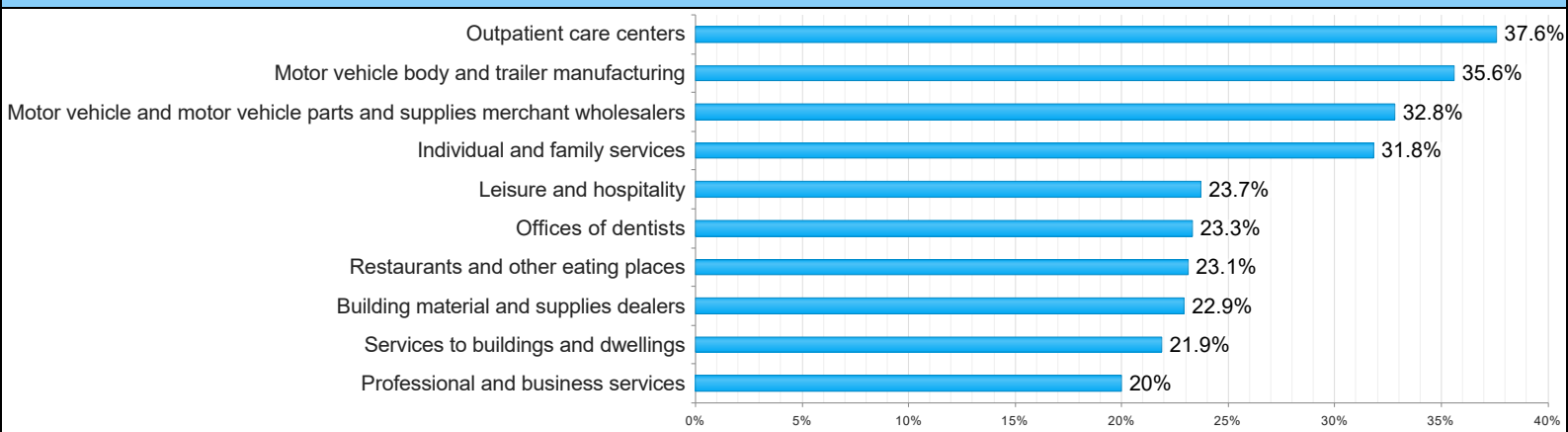
## Employment by Industry (1st Quarter 2023)





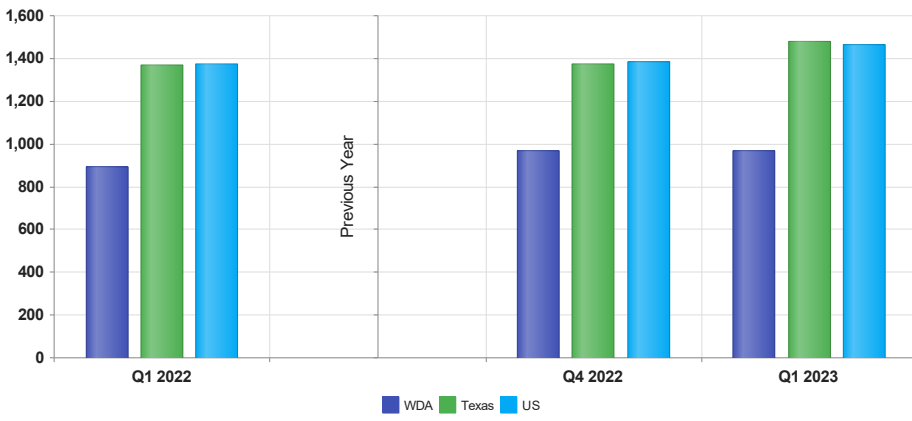
Months	WDA	Texas	US
Aug-23	4.7	4.5	3.9
Jul-23	4.7	4.5	3.8
Jun-23	4.4	4.2	3.8
May-23	4.3	4.1	3.4
Apr-23	3.9	3.7	3.1
Mar-23	4.6	4.2	3.6
Feb-23	5.1	4.5	3.9
Jan-23	4.8	4.2	3.9
Dec-22	4.0	3.5	3.3
Nov-22	4.3	3.7	3.4
Oct-22	4.3	3.7	3.4
Sep-22	4.2	3.7	3.3
Aug-22	4.4	3.9	3.8
Jul-22	4.4	4.0	3.8
Jun-22	4.6	4.2	3.8
May-22	4.0	3.6	3.4
Apr-22	3.9	3.5	3.3
Mar-22	4.1	3.8	3.8
Feb-22	4.9	4.3	4.1
Jan-22	5.2	4.7	4.4
Dec-21	4.5	4.1	3.7
Nov-21	4.9	4.4	3.9
Oct-21	5.0	4.7	4.3
Sep-21	5.3	5.0	4.6
Aug-21	5.6	5.5	5.3
Jul-21	5.8	5.8	5.7
Jun-21	6.3	6.4	6.1
May-21	5.6	5.7	5.5
Apr-21	5.7	5.9	5.7
Mar-21	6.3	6.4	6.2
Feb-21	6.7	6.8	6.6
Jan-21	6.8	7.0	6.8
Dec-20	6.4	6.7	6.5
Nov-20	6.4	6.8	6.4
Oct-20	6.1	6.7	6.6
Sep-20	6.8	7.7	7.7
Aug-20	6.8	7.9	8.5
Jul-20	8.3	9.7	10.5
Jun-20	9.1	10.4	11.2
May-20	9.2	11.8	13.0
Apr-20	10.6	12.3	14.4
Mar-20	5.6	5.4	4.5
Feb-20	3.8	3.5	3.8
Jan-20	3.9	3.7	4.0
Dec-19	3.5	3.2	3.4
Nov-19	3.7	3.3	3.3
Oct-19	3.7	3.3	3.3
Sep-19	3.8	3.4	3.3
Aug-19	4.2	3.7	3.8
Jul-19	4.3	3.9	4.0
Jun-19	4.2	3.8	3.8
May-19	3.6	3.1	3.4
Apr-19	3.5	3.1	3.3
Mar-19	4.1	3.5	3.9
Feb-19	4.4	3.8	4.1
Jan-19	4.9	4.2	4.4
Dec-18	4.4	3.7	3.7
Nov-18	4.3	3.6	3.5
Oct-18	4.4	3.6	3.5
Sep-18	4.6	3.8	3.6
Aug-18	4.7	4.0	3.9

**Projected Top Ten Fastest Growing Industries in WDA (% Growth 2020-2030)**



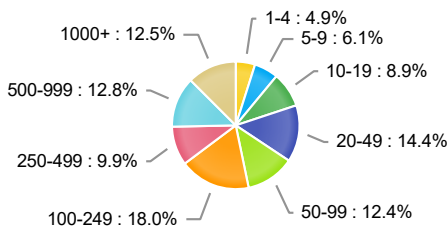
Industry Title	Percent Change
Outpatient care centers	37.6
Motor vehicle body and trailer manufacturing	35.6
Motor vehicle and motor vehicle parts and supplies merchant wholesalers	32.8
Individual and family services	31.8
Leisure and hospitality	23.7
Offices of dentists	23.3
Restaurants and other eating places	23.1
Building material and supplies dealers	22.9
Services to buildings and dwellings	21.9
Professional and business services	20

### Average Weekly Wage (1st Quarter 2023)



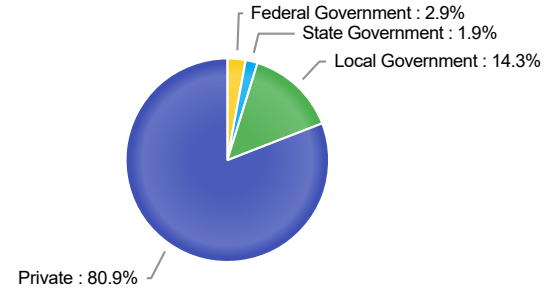
	Q1 2023	Q4 2022	Q1 2022	Quarterly Change	Yearly Change
WDA	\$970	\$966	\$891	\$4	\$79
Texas	\$1,480	\$1,372	\$1,369	\$108	\$111
US	\$1,465	\$1,385	\$1,374	\$80	\$91

### Employment by Size Class (1st Quarter 2023)



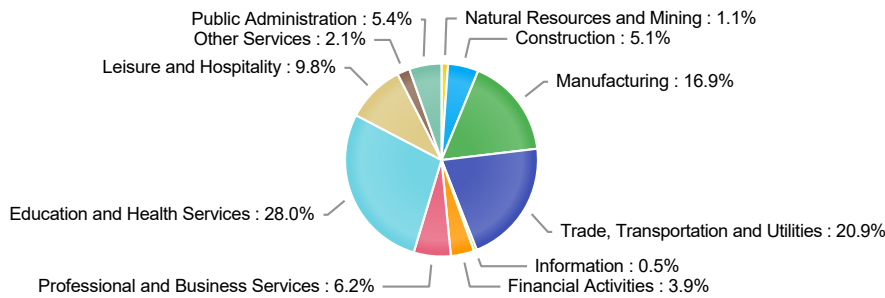
Number of Employees in Firm	Percentage
1-4	4.9%
5-9	6.1%
10-19	8.9%
20-49	14.4%
50-99	12.4%
100-249	18.0%
250-499	9.9%
500-999	12.8%
1000+	12.5%

### Employment by Ownership (1st Quarter 2023)



Ownership	Percentage
Federal Government	2.9%
State Government	1.9%
Local Government	14.3%
Private	80.9%

### Employment by Industry (1st Quarter 2023)



Industry	Q1 2023 Employment	% of Total	Q4 2022 Employment	% of Total	Q1 2022 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	1,284	1.1%	1,072	0.9%	1,074	1.0%	19.8%	19.6%
Construction	5,747	5.1%	5,812	5.1%	5,398	4.8%	-1.1%	6.5%
Manufacturing	19,021	16.9%	19,446	17.1%	19,292	17.3%	-2.2%	-1.4%
Trade, Transportation and Utilities	23,496	20.9%	23,880	21.0%	23,851	21.4%	-1.6%	-1.5%
Information	579	0.5%	601	0.5%	574	0.5%	-3.7%	0.9%
Financial Activities	4,397	3.9%	4,275	3.8%	4,219	3.8%	2.9%	4.2%
Professional and Business Services	6,966	6.2%	7,068	6.2%	7,062	6.3%	-1.4%	-1.4%
Education and Health Services	31,466	28.0%	31,941	28.1%	30,842	27.6%	-1.5%	2.0%
Leisure and Hospitality	11,018	9.8%	11,005	9.7%	10,708	9.6%	0.1%	2.9%
Other Services	2,345	2.1%	2,416	2.1%	2,402	2.2%	-2.9%	-2.4%
Public Administration	6,072	5.4%	6,133	5.4%	6,292	5.6%	-1.0%	-3.5%